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京投軌道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

BII Railway Transportation Technology Holdings Company Limited (the “**Company**” and its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the recent business developments. According to the preliminary internal data, during the twelve months ended 31 December 2025, the Group’s cumulative newly contracted and bid-winning projects amounted to approximately RMB1,880 million.

In terms of market expansion, the Group achieved positive progress in both domestic and international markets during the fourth quarter of 2025. In the domestic market, the Group advanced its regional presence and business model innovation simultaneously: it entered the Shijiazhuang market in Hebei for the first time, securing projects such as the ground PIS system for Metro Line 6, with an aggregate contract value of approximately RMB25.29 million; signed the Beijing Integrated Intelligent Network Services Project valued at approximately RMB56.52 million, marking an innovative breakthrough in the civil communication business model; additionally, commercial cryptography application security assessment services were implemented in six new regions within China, achieving scaled expansion and systematic deployment. In overseas markets, the Group further broadened its business coverage: it entered the Moroccan market for the first time by securing an on-board PIS system project for electric multiple units in Morocco, with a contract value of approximately RMB17.89 million; and continued to deepen its presence in the Brazilian market by winning the on-board PIS system project for electric multiple units in Brazil, valued at approximately RMB59.29 million, steadily expanding its footprint in the South American market.

In terms of project implementation, the Group steadily advanced key engineering projects. The Group played a crucial role in ensuring the development of several projects launched in the fourth quarter of 2025, including the Dongguan Metro Line 1, Chengdu Metro Line 13, Chengdu Metro Line 30 and Beijing Metro Line 18. For instance, on the Beijing Metro Line 18 project, the Group coordinated the integration and implementation of multiple systems such as communication, automatic fare collection, on-board PIS and access control for the entire line, which strongly supported the high-standard development of the capital's railway transportation system. In addition, the Beijing Tongzhou Station, part of the integrated transportation hub in Beijing's sub-center and constructed with the Group's involvement, commenced operations during this period. The gas extinguishing system and FAS system undertaken by the Group were successfully delivered, further consolidating the Group's professional expertise in the fields of railway transportation and large-scale integrated transportation hub construction.

In terms of technological innovation, the Group was awarded the "ITSS Information Technology Service Operation and Maintenance Standard Compliance Level 2 Certificate," signifying that the Group's service capabilities in the operation and maintenance domain have received authoritative recognition.

The data and information contained in this announcement have not been audited or reviewed by the Company's external auditors and are therefore subject to change, which are for investors' reference only at this stage. The relevant data shall be subject the Company's periodic reports.

By Order of the Board
BII Railway Transportation Technology Holdings Company Limited
Liu Yu
Executive Director
Chief Executive Officer

Hong Kong, 30 January 2026

As at the date of this announcement, the Executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Mr. Wang Daomin, Mr. Li Zheng and Mr. Cao Mingda; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Ms. Ng Wing Yan Claudia.