

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

京投軌道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

PROFIT WARNING

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2025 (the “**Period**”), the Group expects to record a revenue between HK\$1,700 million and HK\$1,800 million for the Period, as compared with that of approximately HK\$1,656.8 million for the same period of the previous year, and a profit attributable to equity shareholders of the Company between HK\$130 million and HK\$140 million, as compared with that of approximately HK\$167.6 million for the same period of the previous year.

The anticipated decline in profit attributable to equity shareholders is primarily driven by a substantial contraction in revenue in the civil communication business, alongside a compression of gross profit margin as compared to the previous year. As stated in the previous announcements of the Company, the phased implementation of the fee reduction policy in the civil communication sector has resulted in a projected decline in both revenue and profit contribution during the Period. The Group will stay focused on strengthening the market position of its other business segments while proactively identifying strategic growth opportunities to ensure the long-term stability of its core operations.

The information contained in this announcement is only based on a preliminary assessment by the Group with reference to the unaudited consolidated management accounts, which have not been audited or reviewed by the independent auditors of the Company or confirmed by the audit committee of the Company.

The actual results of the Group for the Period may differ from those disclosed in this announcement. Details of the Group's performance will be disclosed in the annual results announcement for the year ended 31 December 2025 of the Group, which will be published before the end of March 2026 and the corresponding 2025 Annual Report will be published subsequently.

By Order of the Board
**BII Railway Transportation
Technology Holdings Company Limited**
Liu Yu
Executive Director
Chief Executive Officer

Hong Kong, 13 February 2026

As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Mr. Wang Daomin, Mr. Li Zheng and Mr. Cao Mingda; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Ms. Ng Wing Yan Claudia.