京 投 軌 道 交 通 科 技 控 股 有 限 公 司
BII Railway Transportation Technology Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1522)

PROFIT WARNING

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2026 (the "**Period**"), the Group expects to record a revenue between HK$410 million and HK$450 million for the Period, as compared with that of approximately HK$565.9 million for the same period of the previous year, and a loss attributable to equity shareholders of the Company between HK$50 million and HK$60 million, as compared with a profit attributable to equity shareholders of the Company of approximately HK$24.9 million for the same period of the previous year.

The expected decrease in profit attributable to equity shareholders of the Company is mainly due to (i) a decrease in revenue from the civil communication business as compared to the same period of the previous year as a result of relevant policy adjustments; (ii) fewer projects reached the point of revenue recognition during the Period due to their cyclical nature; and (iii) an increase in the price of storage chips and related raw materials, which led to a rise in project costs.

The information contained in this announcement is only based on a preliminary assessment by the Group with reference to the unaudited consolidated management accounts, which have not been audited or reviewed by the independent auditors of the Company or confirmed by the audit committee of the Company.

The actual results of the Group for the Period may differ from those disclosed in this announcement. Details of the Group's performance will be disclosed in the interim results announcement for the six months ended 30 June 2026 of the Group which will be published before the end of August 2026 and the corresponding 2026 interim report will be published subsequently.

By Order of the Board
BII Railway Transportation Technology Holdings Company Limited
Liu Yu
Executive Director
Chief Executive Officer

Hong Kong, 31 July 2026

As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Mr. Wang Daomin, Mr. Li Zheng and Mr. Cao Mingda; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Ms. Ng Wing Yan Claudia.